

TSX-V: **FMN** FSE: **S5GM** 

Leveraging in-country expertise to delineate a

# >1Moz Gold Resource

from a world-class project portfolio in Peru



LIVE WERINAR

March 4, 2021

Advancing Big Copper & Gold in Peru



# Disclaimer



#### Fidelity Minerals Corp.

1201 - 1166 Alberni Street. Vancouver, B.C., V6E 3Z3

#### **Exchange Symbols**

TSX-V: FMN FSE: S5GM SSE: MNYCL

#### Website

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Forward-looking statements in this presentation include that we will successfully sell Fidelity's Cerro Dorado plant to allow for its future operations and that we can secure the long term growth of the Company. Also implied is the expectation that we can advance and permit, with community support, further exploration at the listed exploration projects. Any references in this presentation to mineral prospectivity, whether inferred by way of descriptions, sampling photos or any historical results including assay results, should be treated as speculative in nature as such results have not been independently verified by Fidelity Minerals. The historical mineral prospectivity related information, including sampling information outlined herein is provided for general information purposes only. There has not been sufficient previous exploration at any of these projects from which to base a mineral resource or mineral reserve estimate compliant to the standards of National Instrument 43-101.

The Cerro Dorado S.A.C. assets have not been the subject of a feasibility study and as such there is no certainty that the mine or the mill will be able to produce a commercially marketable product. There is a significant risk that any production efforts from the project will not be profitable with these risks elevated by the absence of a defined resource and economic study. The Company's reliance on historic production and third party gold recovery statistics is necessary under the circumstances, but is not compliant with NI 43-101 reporting standards. Fidelity Minerals announced the sale of the Cerro Dorado S.A.C. assets on 2 October 2019, and therefore does not intend to commence production from these assets. Any decision to commence production from the Cerro Dorado S.A.C. assets without such a study and an historically higher rate of failure for production decisions not based on a feasibility study. General risks include the reliance on available data and assumptions and judgments used in the interpretation of such data, the speculative and uncertain nature of exploration and development, exploration and development costs, capital requirements and the ability to obtain financing, volatility of global and local economic climates, share price volatility, estimate price and commodity price, volatility, changes in equity markets, increases in costs, exchange rate fluctuations and other risks involved in the mineral exploration and development industry. There can be no assurance that a forward-looking statement or information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many factors, though considered, are beyond our control. Accordingly, readers should not place undue reliance on forward-looking statements or information. We undertake no obligation to reissue or update any forward-looking statements or information except as required by law.

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The technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 ("NI 43-101") and has been reviewed and approved on behalf of the Company by Luc Pigeon B.Sc., M.Sc., P.Geo., a Qualified Person under NI 43-101.

# Large Project Portfolio with World-Class Resource Potential





Amassed a large
portfolio of
foundational
projects across a
world-class
mineral belt in
Northern Peru

Large-scale
epithermal Au-Ag
system with a
large historical
resource at GLH
Project

(446Koz Au at 2.12 g/t, and 5.3Moz Ag at 25.2 g/t



Defined
4 high priority gold
targets with multimillion ounce
potential at Las
Brujas

Targeting a minimum +1 million ounce gold resource

within 3 years



Extensive incountry expertise with track record of building shareholder value



# **Capital Structure**



# Capital Structure

Share Price	\$0.125
12-month Range	\$0.02 - \$0.17
Issued Shares	49,526,951
<b>W</b> arrants <sup>ii</sup>	~25.9 million
Market Cap	~C\$6.2 million

i at March 1, 2021

### **Warrants**

- 9.4M @ \$0.05 (Dec 2021)
- 7.5M @ \$0.07 (Aug 2022)
- 5.0M @ \$0.06 (Dec 2021)
- 4.0M @ \$0.78 (various dates)

#### **Cerro Dorado Sale Proceeds**

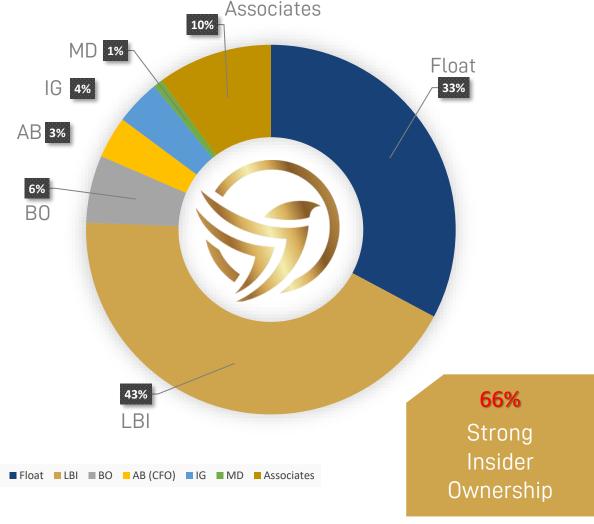
- US\$780,000 in remaining gross sale proceeds
- Payment of proceeds scheduled to complete by June 2021

Tight Capital Structure

**ITM Warrants** 

& CD Proceeds

Provide Funding Options



LBI: Lions Bay Capital, IG: Ian Graham (Dir), AB: Anthony Balic (CFO, Dir) BO: Bahay Ozcakmak (fmr Chair, Dir), MD: Manuel Delfin (GM, Peru)

# **Experienced Team**



#### **Board of Directors**



#### John Byrne - Executive Chairman

John Byrne has 40 years of experience in the natural resource industry as a financial analyst, investor and mine developer. He formed Cambrian Mining Plc in 2002 with net assets of £1.4 million and before being acquired in 2008 had net assets of GBP£149 million. John has been Chairman and CEO of numerous successful resource companies, including Western Coal Corp which was capitalised at less than C\$1 million when he joined, and was sold for C\$3.3billion in 2010. He is a founder of Lions Bay Capital, Fidelity's largest shareholder.



#### lan Graham - Independent Director

lan is an experienced corporate executive with over 20 years in development and exploration of mineral deposits with Rio Tinto (Chief Geologist), Anglo American (Geologist) & Discovery Harbour (President & CEO), international projects, including Diavik Diamonds (NWT, Canada), Resolution Copper (Arizona, USA), Eagle Nickel (Michigan, USA) and Bunder Diamonds (India).



#### Dean Pekeski - CEO, & Director

Dean is a motivated and results-driven senior executive with more than 25 years of progressive, international experience in mineral exploration and project development. He has demonstrated multifaceted leadership building teams across cultures and complex geographies. He has a proven track record of discovery and project development success through working with Rio Tinto (Senior Project Geologist), Western Potash Corp. (Executive Vice President), Equitorial Exploration Corp. (President and CEO), and Peak Minerals Inc. - formerly Crystal Peak Minerals Inc. (current President and CEO). International Projects include Bunder Diamonds (India), Milestone Potash (SK, Canada), Sevier Playa Potash (Utah, USA).



#### Manuel Delfin - General Manager (Peru)

Manuel is the founder of the Smart-Group, a specialist in providing leading Geomatics, Territorial Management Solutions, Interoperability Management Integration Platforms. Manuel was previously the general manager for Cerro Dorado SAC from 2012 – 2019, and upon the sale of the project, has recently transitioned to a country manager role, where he oversees in country activities for Fidelity Minerals.



#### Anthony Balic - CFO & Director

Anthony has worked with Canadian and US publicly listed resource companies in a range of senior roles during the past 10 years. He is the currently the CFO and acting CEO of Goldgroup Mining (TSX:T GGA) where he was part of the finance team which brought their Mexican mine into commercial production. Anthony was previously a senior manager – assurance and advisory at Deloitte Canada.

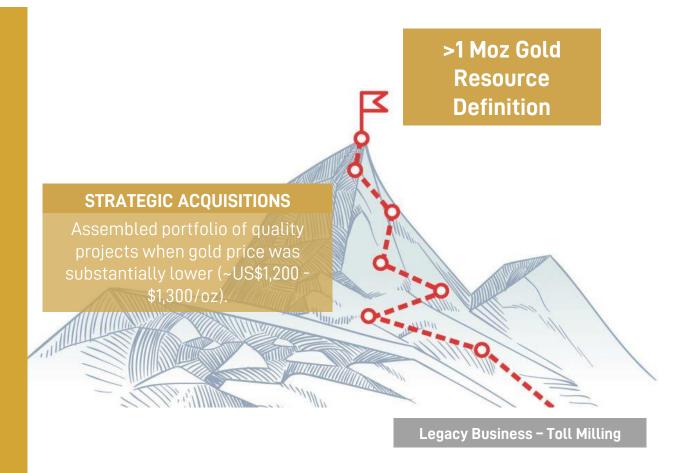
EXPERIENCED TEAM WITH SKILLS REQUIRED TO EFFICIENTLY IDENTIFY, ASSESS, ACQUIRE, FUND AND DEVELOP STRATEGIC MINING PROJECT OPPORTUNITIES. ALIGNED WITH SHAREHOLDERS.

# **Our Mission**



Fidelity Minerals is a project generator whose mission is to delineate major deposits that will attract the interest of mid-tier and major mining companies

- Leveraged in-country expertise to transform company over past 24 months
- Cost-effectively delineate substantial gold, copper and silver resources from the existing project portfolio
- Opportunistically expand the project portfolio, with accretive acquisitions
- To be recognised as a partner of choice and to support the communities in which we operate
- Define a >1 million ounce gold (I Moz-eq) gold resource within 3 years



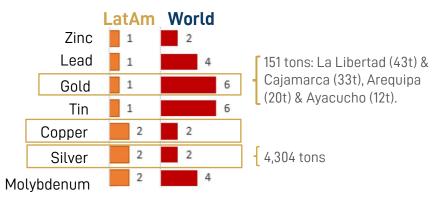
# Why Peru?



### **Regulatory Environment**

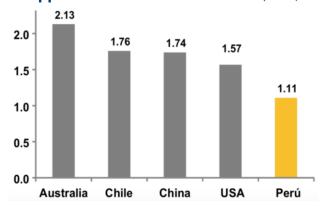
- >60% of Peru's exports come from mining (~US\$25 billion/yr)
- Peru ranks highly in Latin America & globally as a leader in mined commodities (see chart, right)
- Member of Andean Community & APEC. 17 Free Trade Agreements, including with Canada
- LatAm leader or high performer in GDP growth, low inflation, investment rating (2<sup>nd</sup>) and foreign investment
- Foreign investment encouraged in progressive investment environment:
  - Government guarantees stability on income tax regulation and dividend distribution on DFI entry
  - Zero discrimination between national and foreign companies
  - No restrictions on:
    - Repatriation of earnings
    - Currency exchange practices
    - ☐ Remittance of dividends, interest or royalties
    - International transfers of capital

### Peru Mined Commodities Ranking (2017)



Sources: USGS, Silver Inst., ICSG, ILZSG, ITRI, IMA, ILAFA, MEM, EY (2017/18), Ministry of Foreign Affairs (Peru), SNMPE.

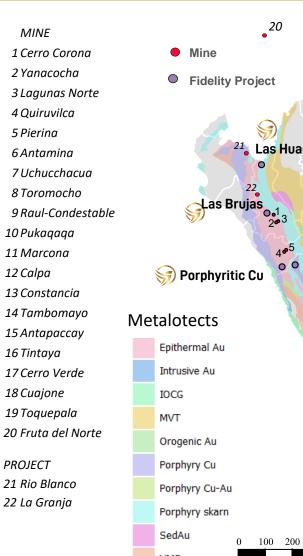
### Copper Production Cash Costs (US\$/lb)

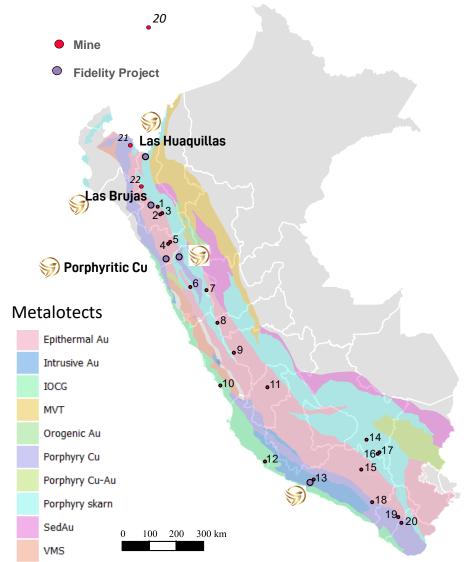


Source: Adapted from Chakana Copper Presentation, January 2019.

# Peru's Large Mines and Our Projects







### **Large Gold Resources & Production**

The Greater Las Huaquillas (GLH) and Las Brujas Gold projects are located within the world-class Miocene Metallogenic Belt (MMB) of central and northern Peru, which extends into Ecuador

- GLH: Porphyry skarn belt
- Las Brujas: Epithermal gold belt

The MMB extends over 900 km along the western Cordillera & high plateau & hosts significant porphyry copper-gold and epithermal gold deposits, including:

- Fruta del Norte (>9Moz Au Resource) production started Feb 2020
- Yanacocha, South America's largest, and the world's 4th largest gold mine (>50Moz Au), operated by Newmont
- Rio Blanco, La Granja and Canariaco Norte, AntaKori & Cerro Corona Cu-(Au) porphyry mines & projects

#### **Foundational Projects**

- The GLH project provide a strong platform to build a substantial Au, Ag, Cu, Zn, Pb resource base along the Los Socavones Zone epithermal vein system
- GLH offers a historical Au resource and at least two confirmed porphyry copper zones
- Las Brujas presents a Yanacocha analogue, with multiple large historical and Fidelity discovered gold zones strung over several kilometers
- Porphyritic Copper presents a greenfield Cu prospect with historical

# Cornerstone Project Portfolio, Peru











#### i) Greater Las Huaquillas

(FMN: 44.5 – 100%, acquired 2018-19)

#### Historical Resource^

- Hosts historical resource of 6.57 Mt grading 2.12 g/t Au & 25.2 g/t Ag for:
  - 446,000 ounces of gold.
  - 5,300,000 ounces of silver.
  - Epithermal resource open along strike and at depth.

#### **Discovered Porphyries**

 Two porphyry systems at the flank of the epithermal resource.

#### **Resource Prospectivity**

 Project footprint increased by 3,800 ha (net, by FMN, on a 100% basis).

#### ii) Las Brujas

(FMN: 100%, acquired June 2019)

#### Overview

- Prospective epithermal gold project located within the world-class
   "Yanacocha External Caldera" region.
- Encouraging historical sampling, with grades of up to 3.1g/t Au and 130g/t Ag.

#### **Recent Sampling**

- Field sampling by FMN in throughout 2020 has identified several zones with elevated gold in geochemical targets.
- Peak grades of up to 15.3g/t Au.
- Project footprint expanded significantly to capture additional targets.

### iii) Porphyritic Copper Project

(FMN: 100%, acquired April 2019)

- Porphyritic copper mineralization identified at two key mineralized zones approximately 4,000m apart.
- Historical sampling indicates peak grades between 0.36% and >1% Cu, potentially representing exposed sections of Cu-Mo porphyry system.

#### iv) Cerro El Bronce

(FMN: 100%, acquired June 2019)

- Strategic concession package hosts gold and copper mineralization including peak grades of:
  - up to 6.8% Cu, and
  - up to 20.3g/t Au.

### v) Cerro Dorado

(FMN: 100%, sale transaction underway)

#### **Project consists of:**

- 45 TPD CIP plant, permitted for expansion up to 115 TPD and new 60 TPD flotation circuit.
- Adjacent Rey Salomon mine.

#### **Sale Transaction**

 In October 2019, FMN announced the sale of the Cerro Dorado Project for US\$1.43 million.

#### **Status**

- US\$780,000 in sale proceeds (staged proceeds pending, by Aug 2021).
- Ownership retained until settlement.

<sup>^ -</sup> There has not been sufficient drilling and/or sufficient previous exploration at Las Huaquillas upon which to base a mineral resource or mineral reserve estimate compliant with the standards of National Instrument 43-101.

# **Greater Las Huaquillas Project**



#### **Overview**

- Core Las Huaquillas project: extensive historical exploration since the late 1980's
- Five significant mineralized zones identified: (i) Los Socavones, (ii) El Huabo, (iii) Las Huaquillas, (iv) Cementerio and (v) San Antonio
- Historical gold resource\* reported in 1998- 6.57 Mt grading 2.12 g/t Au & 25.2 g/t Ag for:
  - 446,000 ounces of gold, 5,300,000 ounces of silver
  - Epithermal (PM and polymetallic BM) resource open along strike and at depth
  - Higher grade gold zones of up to 14m at 8.41g/t Au (+ 106g/t Ag) reported (PD-2)

### The Greater Las Huaquillas (GLH) project consists of:

- 9 concessions approx. 3,600 Ha host the historical mineralization (Core Las Huaquillas), Fidelity has acquired a 44.5% interest and is consolidating ownership
- 9 concessions approx. 3,800 Ha of contiguous mineral title acquired by Fidelity (100%)

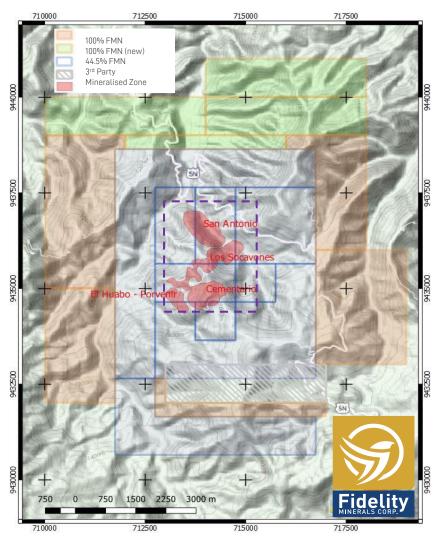
### **Conclusion From Sulliden Internal Report**

The overall geological setting suggests that the Las Huaquillas property...compares well with other caldera-related, porphyry copper-gold systems of the Circum Pacific Rim. Based on the data presented here, the Los Socovanes zone is interpreted as an epithermal gold-silver-tellurium system with ... superimposed on a porphyry system. This superposition is an important criterion used in identifying world-class deposits (Sillitoe, 1994, 1995b)"

### **Strategic Interest**

Source: The Las Huaquillas Au-Cu Property, Northern Peru. Sulliden Internal Report, 2000.

Provides Fidelity with a strong foundation to establish a substantial resource inventory



<sup>\* -</sup> There has not been sufficient drilling and/or sufficient previous exploration at Las Huaquillas upon which to base a mineral resource or mineral reserve estimate compliant to the standards of National Instrument 43-101.

# Core Las Huaquillas Project - Historic Exploration



### **Key Mineralized Intercepts of the Los Socavones Zone**

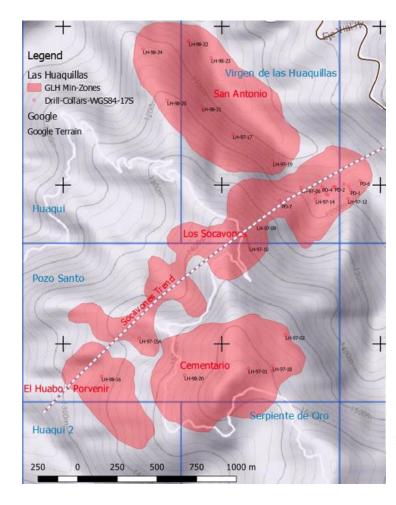
DDH / Crosscut	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)
LH97-07	28.5	70.5	42	2.05	24.6
LH97-08	0	78	78	2.71	19
LH97-13	181.75	195.25	13.5	2.86	57
PD-1	100.25	134.65	34.4	2.71	38.63
PD-2	66.15	80.15	14	8.41	105.93
PD-4	39.25	59.45	20.2	2.79	42.77
Mirian			16	4.3	43.64
Beatriz			37	2.93	30.41
Pilar			42	2.59	25.32

# **Key Mineralized Intercepts of the San Antonio and Cementerio Porphyries**

DDH	From (m)	To (m)	Length (m)	Cu (%)	Au (g/t)	Ag (g/t)
LH97-04	55.5	155	99.5	0.47	0.11	4.5
Including	73.5	87	13.5	0.61	0.14	4.4
LH97-17	295.8	396.5	100.7	0.28	0.38	2.6
Including	324.3	345.33	21	0.46	0.74	4.9

Porphyry Cu ± Mo ± Au within the Cementerio and San Antonio intrusions.

Epithermal Au-Ag; low sulphidation at the El Huabo and Las Huaquillas showings of the Los Socavones zone. Sulliden estimated that a 500m section of Los Socavones Zone hosts a geological resource\* of 6.57 Mt grading 2.12 g/t Au and 25.2 g/t Ag; equivalent to 446,000 ounces of gold and 5.3 million ounces of silver at a 1 g/t Au cut-off. The resource was reported to remain open at depth and along strike. This historic resource, based on 10 drill holes and 20 mineralized intercepts, was estimated by Sulliden to a depth of only 200m



Au, Ag, Zn, Pb – quartz stockwork at the Los Socavones target.

Epithermal Au-Ag-Cu; high sulphidation at the Porvenir-Huabo Alto silicified ridge.

<sup>\* -</sup> There has not been sufficient drilling and/or sufficient previous exploration at Las Huaquillas upon which to base a mineral resource or mineral reserve estimate compliant to the standards of National Instrument 43-101.

# Las Brujas Project - Regional Setting



La Granja 8 Moz Au 2,770 Mt @0.51% Cu Las Brujas **Exploration stage** project

La Zanja I Moz Au 3.35 Moz Ag Tantahuatay/AntaKori 1.5 Moz Au Cu (Ox+S) 20 Moz Ag

Cerro Corona >8 Moz Au with significant Cu

**Orebody Classification** 

Yanacocha Complex >60 Moz Au with significant Cu/Ag

**Michiquillay** I,150 Mt @0.63% Cu

**Orebody Classification** 

**Orebody Classification** Porphyry Cu La Granja Peru ~110km

Overview Project acquired and expanded by FMN

**Recent Results** In June 2020, FMN released results of multiple new gold zones, with peak grades of up to 15.3g/T Au.

**Highly Strategic Project** Large project footprint. Historical exploration identified mineralisation with scope for expansion.

**Orebody Classification Orebody Classification** Epithermal Au Epithermal Au-Ag Porphyry Cu-Au-Mo Caiamarca

> **Ore Depletion** Declining grade and reserve depletion led closure plans

**Needs More Ore** Mining oxide cap of a large Cu-Au resource, needs more ore

Porphyry Cu-Au Cerro Corona Mine **Needs More Ore** Needs to discover or acquire more

ore to sustain production



Porphyry Cu-Au-Mo

Ownership



Ownership



Ownership



Ownership



Ownership



Ownership



Ownership



ore feedstock

# Las Brujas Project - Prospect Benchmarking

**Prospect Inventory** 



# History

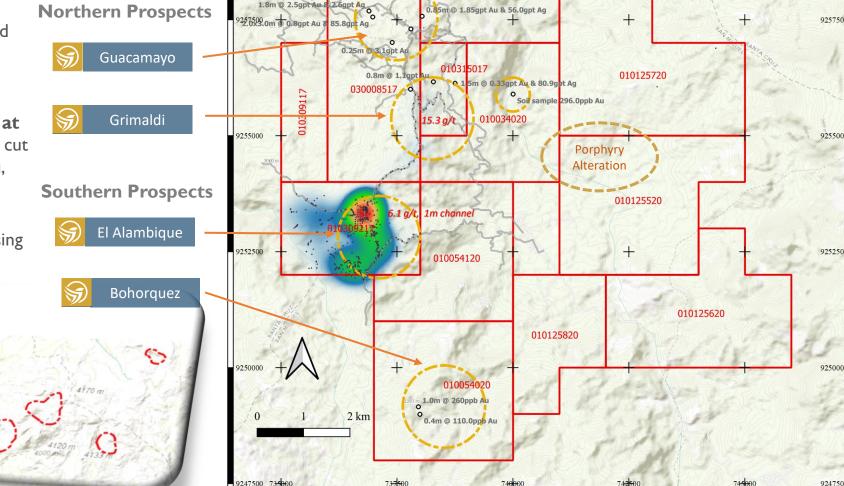
- High-sulphidation epithermal mineralization with grades of up to 3.1g/t Au, 130g/t Ag
- Fidelity acquired project in 2019, enlarged land package from 1,900Ha to 8,400Ha (staged)

## **2020 Sampling Program**

- Assay results confirm gold mineralization at three distinct zones visible along the road cut with gold concentrations reaching 15.3g/t Au, 1.59g/t Au & 1.16g/t Au
- Additional 2020 sampling results generally conform with both mapped and remote sensing defined alteration domains

# **Prospectivity**

Yanacocha-scale, multi-prospect gold district



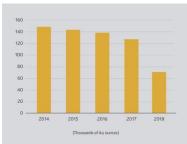
# Las Brujas Project - Prospect Benchmarking

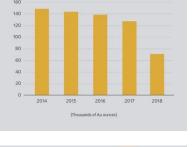


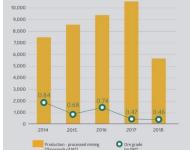
### Regional Gold Mines (Potential Comparables, not FMN owned)

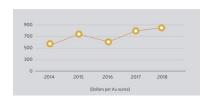
La Zanja (5km SW of Las Brujas)

- >600,000oz Au (oxide zone)
- Open pit Au-Ag operation





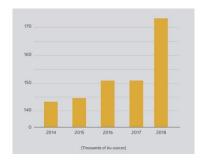


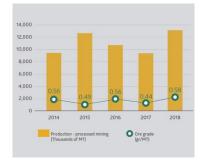


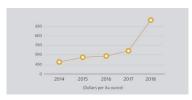
Data sourced from Buenaventura in Aug 2020 Click link for additional information on La Zanja

Tantahuatay (13km E of Las Brujas)

- >1,500,000oz Au (oxide zone)
- Open pit Au-Ag operation







Data sourced from Buenaventura in Aug 2020 Click link for additional information on Coimolache

Pit Footprint ~ | km²

Average annual production 150,000 oz/yr

Average ROM grade 0.6g/T

Recent Al Cash Costs US\$800/oz

### Las Brujas Prospectivity

- Recently identified prospects at the Las Brujas project have numerous similarities with several major regional gold mines
  - Regional mines are typically classified as high-sulfidation epithermal (HSE) deposits with outcropping gold and silver mineralization in oxides, related to silicified breccia associated with pervasive siliceous alteration.

### Las Brujas - Northern Prospect Inventory

Name	Footprint	Туре	Known Au-Ag	Description
Guacamayo	2-4km <sup>2</sup>	HSE	Historical 2.6g/t Au, 85.8g/t Ag	Argillic assemblage with coherent anomaly coincident with alteration anomaly
Grimaldi	2-4km <sup>2</sup>	HSE	Historical 130.6g/t Ag, 2020 15.3g/t Au	Advanced argillic assemblage, geochemical anomaly with strong alteration profile

### **Las Brujas – Southern Prospect Inventory**

Name	Footprint	Type	Known Au-Ag	Description
El Ambique	2-4km <sup>2</sup>	HSE	2020/I 6.lg/t Au	Strong Hem-Si alteration defines prospect extensive geochemical anomaly
Bohorquez	I-4km <sup>2</sup>	HSE	Historical 0.26g/t Au in soil	Prospect located in prospective setting and defined by complex alteration

# **Peer Comparison**



### **Overview**

- Fidelity Minerals (TSX-V: FMN)
  - Is currently capitalised at approximately \$6.2 million.
  - Comprises exploration Au, historical resource Au, and Cu porphyries with drilling
  - The resurgence of the gold & Cu prices is likely to further support the valuation of emerging gold and Cu projects
  - Juniors appraising large copper and gold targets, even at relatively early stages are often achieving strong valuations owing to the expectation of rapid monetisation on project success

## Peer Group - Peru Focused

- Peru-based juniors valued on resource stage and deal structure
- Major and mid-tier transactions with juniors

Fidelity Minerals Corp. / Pucara Gold Ltd. / Camino Minerals Corporation / Oro<sup>X</sup> Mining Corp. / Hannan Metals Ltd. / Candente Copper Corp. / Panoro Minerals Ltd. / Chakana Copper Corp. / New Oroperu Resources Inc. / C3 Metals Inc. / Tinka Resources Limited / Regulus Resources Inc / Titan Minerals Ltd / Los Andes Copper Ltd. / Excelsior Mining Corp / Filo Mining Corp. / Marimaca Copper Corp. / Oroco Resource Corp.



# **Investment Proposition**



#### **Overview**

- Major corporate transformation, nearing completion
- Assembled portfolio of quality projects during recent downturn in gold price
- Positioned for growth, with significant near-term news flow

#### **Near-Term Priorities**

- Deliver Indicative Technical Studies
- Complete sale of Cerro Dorado and reinvest net proceeds

## **Potential Catalysts**

- Leveraged to low-cost, high-impact exploration success
- Fidelity Minerals has received third-party interest in all portfolio projects, including from significant exploration and major regional mining operators
- Project and/or corporate level accretive transaction/s

## **Summary**

- Firmly focused on delineating substantial gold, copper and silver resources from the existing project portfolio
- Seeking to define a >1 million-ounce gold (I Moz-eq) resource within 3 years

#### **Value Drivers**

#### **Technical studies**

 Low-cost, high-impact studies intended to support project evaluation

# Greater Las Huaguillas (44.5% – 100% FMN)

- Underground sampling
- 3D DC Induced Polarisation survey
- Geochemical sampling
- Channel Sampling
- Drilling

### Las Brujas (100% FMN)

- Geochem sampling
- Geophysics
- Channel Sampling
- Drilling

### **Porphyritic Copper** (100% FMN)

- Remote sensing
- Reconnaissance mapping
- Geochem sampling
- Channel Sampling





# 2021 Finance & Budget



### **Sources of funds**

# Proceeds from the sale of the CD gold plant

USD \$ 780K by August 2021 (\$ 980K CAD)

#### Proceeds from the exercise of warrants

Expiration	Approx.#	Price	Proceeds
Dec 2021	9.4M	\$0.05	\$0.47M
Dec 2021	5M	\$0.06	\$0.30M
Aug 2022	7.5M	\$0.07	\$0.52M
			\$1.30M

- Warrants in the money, for December 2021: \$ 0.77M
- Warrants: 90% held by Insiders, LBI, BO

### New equity issues

- Supported by the major shareholder
- Private placement offering(s) —

CAD \$980K

\$770K

\$1,200K \$2,950K **Budget** 

Project	Activity	CAD ('000s)	
G&A	Corporate Operations Marketing	\$450 \$200	\$650
G&A - Peru	GM + CSR + Geo	\$200	\$200
Las Huaquillas	Community engagement Underground sampling 3D DCIP Survey Geochem sampling Channel sampling Drilling	\$75 \$80 \$285 \$60 \$50 \$480	\$1,030
Las Brujas	Community engagement Geochem sampling Geophysics Channel Sampling Drilling	\$60 \$100 \$165 \$50 \$480	\$855
Porphyritic Copper	Remote sensing Reconnaissance mapping Geochem sampling Channel Sampling	\$20 \$30 \$35 \$20	\$105
Other	Projects acquisition	\$100	\$100

\$2,940

# Fidelity Minerals in Peru: Right place, right time, right plan



Fidelity has assembled a portfolio of multiple world-class projects in measured

steps. Fidelity will rapidly finance and advance these projects

# tharge project portfolio

4 projects in worldclass mineralised belt in Northern Peru

# Greater Las Huaquillas Project

Large-scale epithermal Au-Ag system with historic resource

# Las Brujas Project

4 priority targets with multi-million ounce gold potential

# Proven Management

Experienced Team

Strong Insider Ownership

cost-effective exploration in

Extensive in-country expertise with track record of building shareholder value

#### Fidelity Minerals Corp.

1201 – 1166 Alberni Street, Vancouver, B.C., V6E 3Z3

#### **Exchange Symbols**

TSX-V: FMN FSE: S5GM SSE: MNYCL

#### Website

fidelityminerals.com

#### **Corporate Counsel**

Clark Wilson 800 - 885 West Georgia Street, Vancouver, BC, V6C 3H1

#### **Transfer Agent**

TMX Equity Transfer Services Inc. 200 University Avenue, Suite 300 Toronto, ON, M5H 4H1

#### **Auditors**

Davidson & Company LLP Chartered Professional Accountants 1200 – 609 Granville Street, P.O. Box 10372 Vancouver, BC, V7Y 1G6

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